

BITBRAVE

Limited Partnership Fund



MISSION OF THE FUND

To contribute to achieving greater financial freedom for everyone who desires it!

We believe in the highest principle of freedom and personal sovereignty, made possible through modern information technology, decentralization of information, and distribution of power.

This is why BitBrave is focused exclusively on investments in Bitcoin, crypto, and blockchain technology.



GOAL OF THE FUND

To provide investors with stable capital growth aimed at achieving returns that surpass average market rates and inflation.

GENERAL INFORMATION ABOUT THE FUND

The fund was established as a limited partnership in Estonia in 2023.

The fund is managed by BitBrave OÜ.

Financial Activity License Number
FFA000484

Registered with the Estonian Financial Supervisory Authority

Name: BitBrave Usaldusfond

The fund is established for an unlimited duration.

*A manager of a small fund operates based on registration with the Financial Inspection and a financial activity license from the RAB (Rahapesu Andme Büroo) in Estonia.

*The fund does not hold a license as a fund manager or small fund manager from the Financial Inspection, and the Financial Inspection does not supervise its activities.

INVESTMENT POLICY OF THE FUND

70%

INVESTMENTS - 70% OF CAPITAL

- Long-term investments: 5 years or more
- We invest exclusively in cryptocurrencies
- Conservative crypto assets
 - [BTC, ETH, DOT, ICP, and so on]

10%

VENTURE - 10% OF CAPITAL

- Search, analysis, and investment in early-stage projects [participation in seed rounds]

10%

TRADING - 10% OF CAPITAL

- Short-term, medium-term

10%

CASH RESERVE - 10% OF CAPITAL

- The percentage ratio between reserves and investments changes depending on market phases

RISK MANAGEMENT MODEL

Asset Diversification:

- A) The largest portion of investments is directed into the least risky cryptocurrency assets.
- B) A portion of the capital is traded across different time intervals.
- C) A portion is invested in crypto startups.
- D) A portion is held in the cash reserve.

Capital Allocation Distribution:

The capital is allocated according to a specific strategy in proportions across positions to minimize the risk of losses.

Innovative Strategies:

The use of advanced technologies, analytics, and algorithms to identify market opportunities and optimize the investment portfolio.

Focus On market Cycles:

The cryptocurrency market has its own patterns, which were originally embedded in the Bitcoin code.

Focusing on these patterns significantly reduces the risk of losses.

HOW DOES IT WORK?

You have decided to invest

- You purchase units of the fund
- The fund invests this capital
- The fund manages the capital for 5 years to ensure the shares/units increase in value
- You sell your fund units, either partially or completely, with capital appreciation, to the fund

FUND UNIT

Since BitBrave is a mutual investment fund, it means that the investor acquires fund units as an investment asset.

In the future, the investor tracks the profitability of their contribution through these fund units.

- A fund unit is an index of all the fund's assets.
- The price of a fund unit depends on the current value of all the fund's assets, including those listed on exchanges.
- The price of the fund unit always fluctuates.
- The fund's goal is to increase the unit price.



CONDITIONS FOR PARTICIPATION IN THE FUND

Minimum investment amount:

For legal entities: 10 000 EUR

For individuals: 5 000 EUR

Fund units can be paid for
with fiat currency or cryptocurrency

Redemption of fund units
is possible after 5 years

Early redemption of fund units
is allowed

HOW TO BECOME AN INVESTOR

To become an investor in the fund, you need to go through certain formal procedures related to verification.

Once these are successfully completed, the opportunity to invest will be available.

You can join the fund at any time, regardless of how long it has been operating.

**We welcome both, individuals and corporations/
companies.**

● Contact us and submit your application

● Fill out the investor questionnaire

● Complete the verification process and review the agreement

● Purchase units of the fund

ADVANTAGES FOR FOREIGN COMPANIES

The fund's profit tax is 0%:

Since **BitBrave** is legally a fund and is registered in Estonia, it is not subject to corporate income tax.

This means that no tax is levied on your capital while it is invested and reinvested.

There is no double taxation for foreign companies:

Estonia does not levy tax on income earned by non-residents from capital gains if the fund decides not to distribute profits.

Additionally, Estonia has signed agreements with many countries to avoid double taxation

ADVANTAGES FOR COMPANIES

Access to the rapidly growing cryptocurrency and blockchain technology market:

The cryptocurrency market is the fastest-growing market right now, with immense potential.

By investing in the fund, you gain quick access to this market without having to spend years learning it yourself.

The cryptocurrency market is already regulated in the European Union and beyond.

Hedge against inflation and capital reserve.:

Inflation is hitting record highs, and currently, only the cryptocurrency market offers investment tools that significantly outperform others in terms of returns.

The "**Bitcoin standard**" is the latest trend in the corporate world. Its goal is to maintain a reserve in a strong asset—Bitcoin.

COMPARATIVE TABLE OF ASSETS BY 10-YEAR PERFORMANCE

| <u>Asset</u> | <u>2014-2024 Performance</u> | <u>Liquidity</u> |
|-------------------|------------------------------|------------------|
| Bitcoin (BTC) | 21,700 % | High |
| Ethereum (ETH) | 262,800 % | High |
| Stocks (S&P 500) | 217 % | High |
| Real Estate (USA) | +50-70% | Low |
| Gold | 70 % | Medium |
| Fiat Currency | -25% (inflation in the USA) | High |

REWARDS AND EXPENSES

The main earnings of the fund come from a success fee of 20%. It is calculated only on the profit we generate for your capital, not on the principal amount.

Since you are entrusting your capital to management, there are certain costs associated with managing it. These are outlined in the points below.

Management Fee:

2 - 3,5% per year

Success Fee:

20% of the share price appreciation

Additional Expenses:

Transaction costs, exchange fees, audit fees

Additionally, there is a one-time fee when purchasing shares:
For legal entities: 1000 EUR/ For individuals: 350 EUR

FOUNDERS AND FUND MANAGERS

**ARTEM
MOROZOV**



**AML Officer,
Lawyer.**

Responsible for
legal support.

**KIRILL
PRISTSENKO**



**MBA, marketing,
Investment Manager.**

Responsible for managing
investments.

CONTACTS

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